

KangaNews New Zealand Debt Capital Market Summit 2025

10 September The Hilton Auckland

>>>REGISTER

8.20am **REGISTRATION OPENS**

9.00am **WELCOME**

THE MACRO PICTURE

9.10am **KEYNOTE**
New Zealand's place in a turbulent world

9.45am **PANEL DISCUSSION**
Chief economists' roundtable

- Impact on New Zealand of heightened global trade tension.
- Domestic outlook: we've seen the bottom – when does the rebound begin?
- Monetary and fiscal outlook and consequences.

10.30am **BREAK**

LOCAL MARKET EVOLUTION

11.00am **PANEL DISCUSSION**
Capex and financing needs big picture

- Infrastructure and transition update: what and how much?
- Martialling expertise, scale and delivery.
- Can sustainable finance play a real role in mobilising capital?

11.45am **PANEL DISCUSSION**
The changing shape of the New Zealand investment landscape

- New players, new approaches and vogue asset classes.
- Critical mass and keeping domestic opportunities in New Zealand.
- Is retail demand still an asset for local credit?

12.30pm **LUNCH**

1.30pm **PRESENTATION AND PANEL DISCUSSION**
The RBNZ's liquidity management consultation

CROSS-BORDER ACTIVITY

2.20pm **PANEL DISCUSSION**
Global rates investors and the New Zealand market

- Market outlook, relative value and 'de-dollarisation'.
- Scale and activity in New Zealand dollars.
- Market functionality, liquidity and ability to take and exit exposures.

3.05pm **BREAK**

3.30pm **PANEL DISCUSSION**
Australia: the 'G3.5' market on our doorstep

- AUD demand depth and breadth story.
- Scale and functionality outlook: cyclical or structural, and global allocation trends.
- New Zealand issuers and investors in Australia.

4.15pm **PANEL DISCUSSION**
Big-four bank treasurers

- Funding overview and outlook.
- Balance sheet shape and drivers, including lending cost, NIMs and credit growth.
- Capital situation and prospects.

5.00pm **SESSIONS CLOSE**

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