Investor definition

ASF Conference 2025

The ASF provides complimentary registration to bona fide investors who have a primary role in the portfolio investment of mortgage- or asset-based securities, as well as other debt securities.

This includes individuals who work within an investment or asset management firm and hold an Australian Financial Services Licence (AFSL) or equivalent in overseas jurisdictions.

An investor includes individuals who have a role directly related to investment within an insurance company, superannuation (pension) fund or a financial institution (i.e. bank liquidity portfolio management).

It excludes individuals who have a primary role in funding or financing of receivables or financial assets and who may also have a minor or part-time role in investment in debt securities.

Investor passes are not applicable to issuers, broker/dealers, traders, structurers, arrangers, lawyers, accountants, trustees, rating agency analysts or other third-party service providers.

The ASF will use its discretion to consider requests for complimentary registration to ensure registrants are treated in a fair and equitable manner.

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